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ACCOUNT CHANGE FORM

Member # _____

Primary Owner _____ Joint Owner _____

NAME CHANGE: attach copy of legal document such as marriage certificate, final dissolution of marriage, etc.)

Current Name _____
New Name _____

ADDRESS CHANGE: Submit valid ID. In Person (No notary req.) Via Fax/E-Mail (notary req.)

Physical Address _____
Mailing Address _____
City _____ State _____ Zip _____
Home Phone _____ Work Phone _____
Cell Phone _____ E-Mail _____

REMOVE FLAG 24

NEW SERVICES REQUESTED. Check all that apply.

Checking Account** # _____ ATM Card
 Visa Debit Card "My" Club Account Vacation Club Account
Other _____

** If adding a Checking Account, **all parties must sign.** Optional ID Theft Service (\$1.50 per mo.)

Opt in to Checking with ID Theft Service Opt out of Checking with ID Theft Service

For your convenience, our checking account offers Courtesy Pay for checks, ATM/debit card transactions, and ACH transactions. If member wishes to opt-in to our Courtesy Pay Program for checks, ATM/Debit card transactions, and ACH transactions, he/she must sign the initial disclosure.

Check this box if you wish to opt out of the Courtesy Pay Program

ADD JOINT OWNER (Joint owner is joint on all accounts, except an IRA) All parties must sign.

Name _____ SSN/TIN _____
Address _____
City _____ State _____ Zip _____
Home Phone _____ Work Phone _____
Cell Phone _____ E-Mail _____
Date of Birth _____ Place of Birth _____ MMN _____
Relationship _____

FORWARD COMPLETED FORM TO MEMBER SERVICE MANAGER AT MAIN OFFICE!!

Credit Union Use:

Date Received _____ by _____ Change Completed on _____ by _____

